

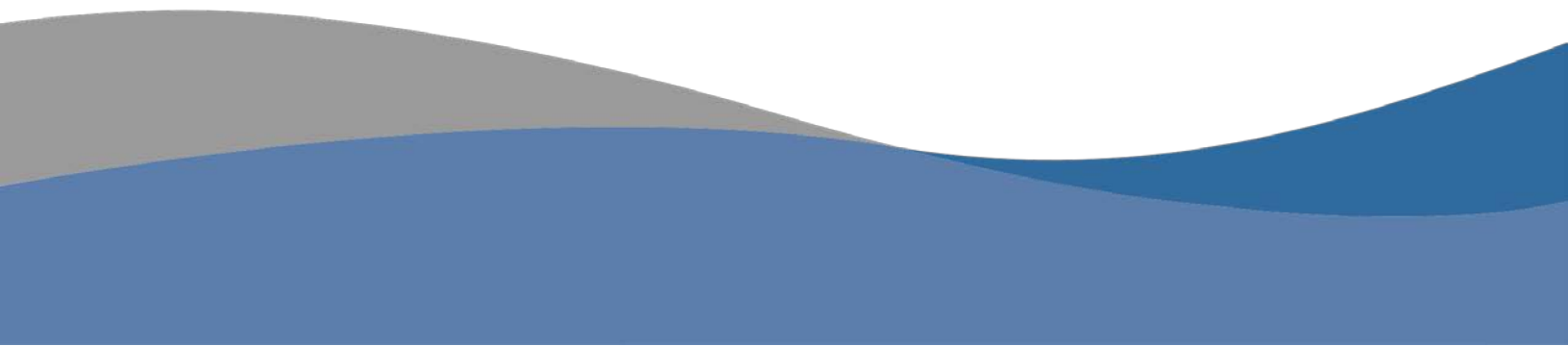


# Economic Overview

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# Village of Glen Ellyn, IL

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# Demographic Profile

The population in the Village of Glen Ellyn, IL was 27,958 per American Community Survey data for 2014-2018.

The region has a civilian labor force of 14,024 with a participation rate of 65.3%. Of individuals 25 to 64 in the Village of Glen Ellyn, IL, 71.9% have a bachelor's degree or higher which compares with 32.9% in the nation.

The median household income in the Village of Glen Ellyn, IL is \$110,669 and the median house value is \$436,500.

## Summary<sup>1</sup>

	Percent			Value		
	Village of Glen Ellyn, IL	Illinois	USA	Village of Glen Ellyn, IL	Illinois	USA
<b>Demographics</b>						
Population (ACS)	—	—	—	27,958	12,821,497	322,903,030
Male	48.5%	49.1%	49.2%	13,567	6,295,915	158,984,190
Female	51.5%	50.9%	50.8%	14,391	6,525,582	163,918,840
Median Age <sup>2</sup>	—	—	—	39.7	37.9	37.9
Under 18 Years	26.7%	22.8%	22.8%	7,468	2,926,561	73,553,240
18 to 24 Years	7.5%	9.5%	9.6%	2,101	1,212,593	30,903,719
25 to 34 Years	9.5%	13.9%	13.8%	2,647	1,779,301	44,567,976
35 to 44 Years	12.4%	12.9%	12.6%	3,464	1,652,053	40,763,210
45 to 54 Years	14.9%	13.3%	13.2%	4,155	1,706,539	42,589,573
55 to 64 Years	13.1%	12.9%	12.8%	3,674	1,649,547	41,286,731
65 to 74 Years	9.3%	8.4%	8.8%	2,587	1,079,625	28,535,419
75 Years, and Over	6.7%	6.4%	6.4%	1,862	815,278	20,703,162
Race: White	86.4%	71.7%	72.7%	24,145	9,189,185	234,904,818
Race: Black or African American	3.0%	14.2%	12.7%	832	1,824,125	40,916,113
Race: American Indian and Alaska Native	0.1%	0.2%	0.8%	37	31,864	2,699,073
Race: Asian	8.0%	5.4%	5.4%	2,229	690,822	17,574,550
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.0%	0.2%	0	4,582	582,718
Race: Some Other Race	0.3%	5.9%	4.9%	88	762,506	15,789,961
Race: Two or More Races	2.2%	2.5%	3.2%	627	318,413	10,435,797
Hispanic or Latino (of any race)	4.7%	17.0%	17.8%	1,322	2,174,842	57,517,935
<b>Economic</b>						
Labor Force Participation Rate and Size (civilian population 16 years and over) <sup>5</sup>	65.3%	65.2%	63.2%	14,024	6,663,103	162,248,196
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54) <sup>5</sup>	81.7%	83.9%	81.8%	8,392	4,301,561	104,136,254
Armed Forces Labor Force <sup>5</sup>	0.0%	0.2%	0.4%	6	16,894	1,028,133
Veterans, Age 18-64 <sup>5</sup>	2.2%	3.4%	4.7%	357	273,974	9,398,789
Veterans Labor Force Participation Rate and Size, Age 18-64 <sup>5</sup>	87.7%	77.6%	76.3%	313	212,634	7,168,168
Median Household Income <sup>2,5</sup>	—	—	—	\$110,669	\$63,575	\$60,293
Per Capita Income <sup>5</sup>	—	—	—	\$59,178	\$34,463	\$32,621
Mean Commute Time (minutes) <sup>5</sup>	—	—	—	31.2	29.0	26.6
Commute via Public Transportation <sup>5</sup>	13.7%	9.4%	5.0%	1,832	578,636	7,602,145
<b>Educational Attainment, Age 25-64</b>						
No High School Diploma	4.0%	9.8%	11.2%	552	665,340	18,885,967
High School Graduate	7.3%	24.0%	25.8%	1,020	1,631,781	43,699,272
Some College, No Degree	11.4%	21.0%	21.0%	1,586	1,426,645	35,525,113
Associate's Degree	5.5%	8.7%	9.1%	760	592,945	15,389,737
Bachelor's Degree	41.4%	22.6%	20.8%	5,771	1,536,859	35,261,652
Postgraduate Degree	30.5%	13.8%	12.1%	4,251	933,870	20,445,749
<b>Housing</b>						
Total Housing Units	—	—	—	11,147	5,347,268	136,384,292

## Summary<sup>1</sup>

	Percent			Value		
	Village of Glen Ellyn, IL	Illinois	USA	Village of Glen Ellyn, IL	Illinois	USA
Median House Value (of owner-occupied units) <sup>2</sup>	—	—	—	\$436,500	\$187,200	\$204,900
Homeowner Vacancy	1.0%	1.9%	1.7%	83	63,102	1,304,850
Rental Vacancy	3.8%	6.4%	6.0%	102	113,418	2,822,053
Renter-Occupied Housing Units (% of Occupied Units)	23.8%	34.0%	36.2%	2,524	1,641,003	43,285,318
Occupied Housing Units with No Vehicle Available (% of Occupied Units) <sup>5</sup>	7.3%	10.8%	8.7%	776	522,837	10,424,934
<b>Social</b>						
Poverty Level (of all people) <sup>5</sup>	6.3%	13.1%	14.1%	1,754	1,635,603	44,257,979
Households Receiving Food Stamps/SNAP	5.0%	13.1%	12.2%	529	631,076	14,635,287
Enrolled in Grade 12 (% of total population)	2.0%	1.4%	1.4%	546	183,682	4,442,295
Disconnected Youth <sup>3,5</sup>	0.4%	2.5%	2.6%	6	16,618	438,452
Children in Single Parent Families (% of all children) <sup>5</sup>	10.1%	33.5%	34.3%	753	938,582	23,973,249
Uninsured	3.3%	7.3%	9.4%	929	928,612	29,752,767
With a Disability, Age 18-64 <sup>5</sup>	5.0%	8.5%	10.3%	800	670,858	20,240,504
With a Disability, Age 18-64, Labor Force Participation Rate and Size <sup>5</sup>	59.4%	43.1%	41.6%	475	289,206	8,421,018
Foreign Born	11.5%	14.0%	13.5%	3,205	1,797,717	43,539,499
Speak English Less Than Very Well (population 5 yrs and over)	4.5%	8.7%	8.5%	1,186	1,051,663	25,647,781

Source: [JobsEQ®](#)

1. American Community Survey 2014-2018, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

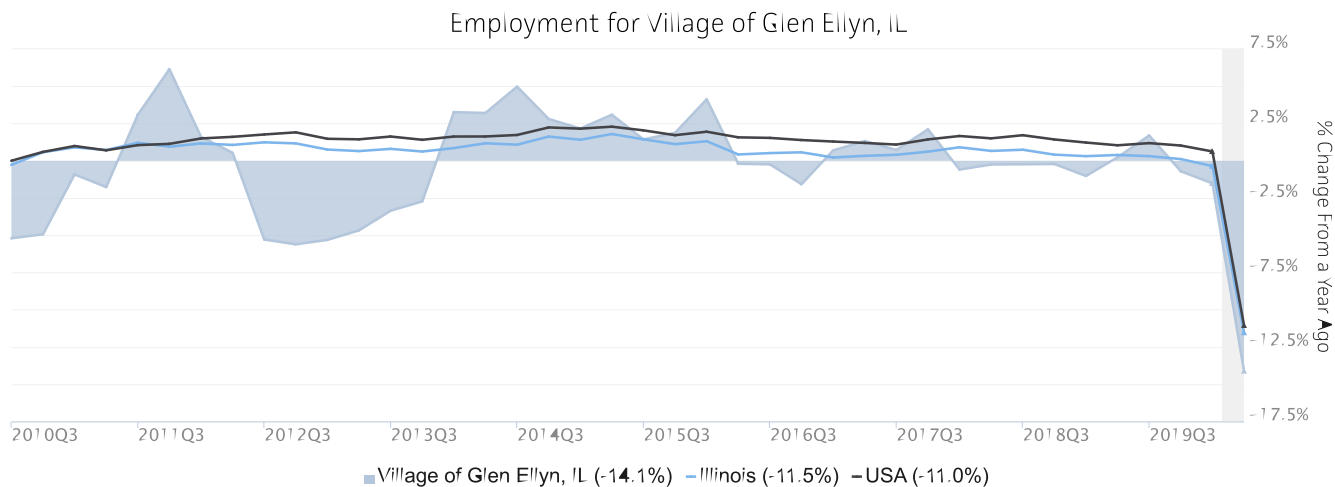
3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

4. Census 2019, annual average growth rate since 2009

5. See Rio Arriba errata note in the Data Dictionary.

# Employment Trends

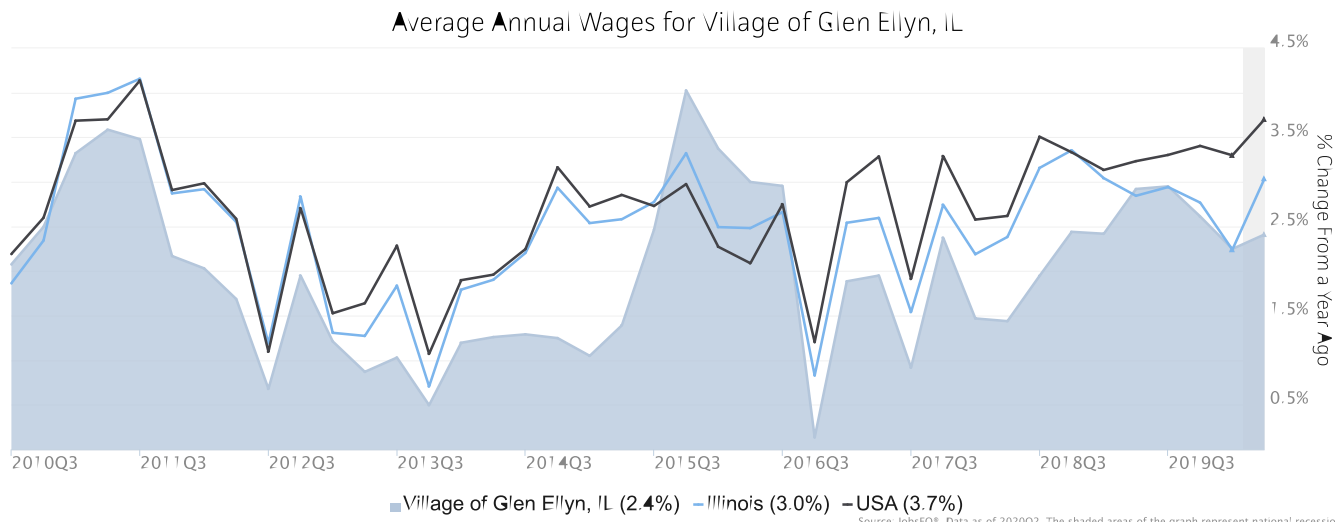
As of 2020Q2, total employment for the Village of Glen Ellyn, IL was 12,906 (based on a four-quarter moving average). Over the year ending 2020Q2, employment declined 14.1% in the region.



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2019Q4 with preliminary estimates updated to 2020Q2.

# Wage Trends

The average worker in the Village of Glen Ellyn, IL earned annual wages of \$61,958 as of 2020Q2. Average annual wages per worker increased 2.4% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$58,849 in the nation as of 2020Q2.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2019Q4 with preliminary estimates updated to 2020Q2.

# Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 24.0% higher in Village of Glen Ellyn, IL than the U.S. average.

## Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Village of Glen Ellyn, IL	\$61,958	124.0	\$49,981
Illinois	\$60,892	107.5	\$56,631
USA	\$58,849	100.0	\$58,849

Source: [JobsEQ®](#)

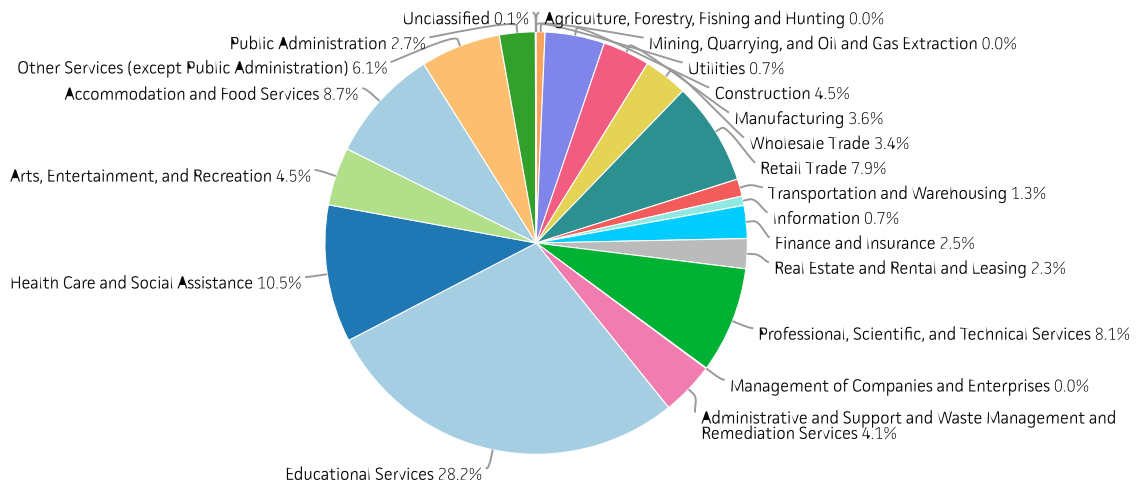
Data as of 2020Q2

Cost of Living per C2ER, data as of 2020q1, imputed by Chmura where necessary.

# Industry Snapshot

The largest sector in the Village of Glen Ellyn, IL is Educational Services, employing 3,636 workers. The next-largest sectors in the region are Health Care and Social Assistance (1,359 workers) and Accommodation and Food Services (1,124). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Educational Services (LQ = 3.43), Arts, Entertainment, and Recreation (2.39), and Other Services (except Public Administration) (1.40).

Total Workers for Village of Glen Ellyn, IL by Industry



Source: JobsEQ®, Data as of 2020Q2

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2019Q4 with preliminary estimates updated to 2020Q2.

Sectors in the Village of Glen Ellyn, IL with the highest average wages per worker are Management of Companies and Enterprises (\$134,809), Utilities (\$126,764), and Finance and Insurance (\$105,897). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Professional, Scientific, and Technical Services (+77 jobs), Accommodation and Food Services (+72), and Utilities (+42).

Over the next 1 year, employment in the Village of Glen Ellyn, IL is projected to contract by 20 jobs. The fastest growing sector in the region is expected to be Health Care and Social Assistance with a +2.1% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+28 jobs), Professional, Scientific, and Technical Services (+10), and Accommodation and Food Services (+6).

NAICS	Industry	Empl	Current		5-Year History		Total Demand	1-Year Forecast			Ann % Growth
			Avg Ann Wages	LQ	Empl Change	Ann %		Exits	Transfers	Empl Growth	
61	Educational Services	3,636	\$57,358	3.43	31	0.2%	280	161	173	-54	-1.5%
62	Health Care and Social Assistance	1,359	\$59,836	0.72	31	0.5%	157	63	65	28	2.1%
72	Accommodation and Food Services	1,124	\$23,650	1.04	72	1.3%	187	80	101	6	0.5%
54	Professional, Scientific, and Technical Services	1,050	\$92,782	1.18	77	1.5%	100	33	57	10	0.9%
44	Retail Trade	1,019	\$36,589	0.77	2	0.0%	127	60	76	-9	-0.9%
81	Other Services (except Public Administration)	791	\$40,114	1.40	-5	-0.1%	88	41	49	-2	-0.2%
23	Construction	587	\$79,664	0.78	-54	-1.7%	60	21	37	2	0.4%
71	Arts, Entertainment, and Recreation	575	\$27,465	2.39	4	0.1%	82	36	45	1	0.2%
56	Administrative and Support and Waste Management and Remediation Services	526	\$46,725	0.65	-123	-4.1%	62	26	35	1	0.2%
31	Manufacturing	467	\$72,854	0.44	6	0.3%	43	18	31	-6	-1.2%
42	Wholesale Trade	435	\$89,951	0.88	-97	-3.9%	43	17	28	-3	-0.6%
92	Public Administration	354	\$68,854	0.57	-56	-2.9%	31	14	19	-1	-0.3%
52	Finance and Insurance	324	\$105,897	0.62	-124	-6.3%	29	11	19	-1	-0.3%
53	Real Estate and Rental and Leasing	297	\$72,401	1.31	-9	-0.6%	30	14	16	0	0.0%
48	Transportation and Warehousing	170	\$56,272	0.28	-9	-1.0%	17	8	10	-1	-0.5%
51	Information	93	\$43,318	0.36	15	3.5%	10	3	6	1	1.4%
22	Utilities	87	\$126,764	1.29	42	14.2%	6	3	5	-2	-2.0%
99	Unclassified	7	\$68,315	0.48	-18	-22.2%	1	0	0	0	0.0%
55	Management of Companies and Enterprises	4	\$134,809	0.02	-16	-26.2%	0	0	0	0	-0.1%
<b>Total - All Industries</b>		<b>12,906</b>	<b>\$61,958</b>	<b>1.00</b>	<b>-231</b>	<b>-0.4%</b>	<b>1,385</b>	<b>601</b>	<b>804</b>	<b>-20</b>	<b>-0.2%</b>

Source: [JobsEQ®](#)

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2019Q4 with preliminary estimates updated to 2020Q2. Forecast employment growth uses national projections adapted for regional growth patterns.



# Occupation Snapshot

The largest major occupation group in the Village of Glen Ellyn, IL is Educational Instruction and Library Occupations, employing 2,257 workers. The next-largest occupation groups in the region are Office and Administrative Support Occupations (1,577 workers) and Food Preparation and Serving Related Occupations (1,160). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Educational Instruction and Library Occupations (LQ = 3.10), Personal Care and Service Occupations (1.48), and Community and Social Service Occupations (1.37).

Occupation groups in the Village of Glen Ellyn, IL with the highest average wages per worker are Legal Occupations (\$127,800), Management Occupations (\$124,700), and Computer and Mathematical Occupations (\$90,300). The unemployment rate in the region varied among the major groups from 1.1% among Legal Occupations to 8.8% among Personal Care and Service Occupations.

Over the next 1 year, the fastest growing occupation group in the Village of Glen Ellyn, IL is expected to be Healthcare Support Occupations with a +2.6% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+15 jobs) and Food Preparation and Serving Related Occupations (+6). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (203 jobs) and Educational Instruction and Library Occupations (193).

Village of Glen Ellyn, IL, 2020Q2<sup>1</sup>

SOC	Occupation	Empl	Avg Ann Wages <sup>2</sup>	LQ	Current			5-Year History		Total Demand	1-Year Forecast			
					Unempl	Unempl Rate	Online Job Ads <sup>3</sup>	Empl Change	Ann %		Exits	Transfers	Empl Growth	Ann % Growth
25-0000	Educational Instruction and Library	2,257	\$57,200	3.10	86	4.2%	n/a	12	0.1%	167	89	104	-27	-1.2%
43-0000	Office and Administrative Support	1,577	\$42,900	0.96	70	3.5%	n/a	-115	-1.4%	160	77	102	-18	-1.1%
35-0000	Food Preparation and Serving Related	1,160	\$26,200	1.11	63	7.4%	n/a	75	1.3%	209	84	119	6	0.6%
41-0000	Sales and Related	1,060	\$48,200	0.85	67	4.0%	n/a	-57	-1.0%	141	58	89	-5	-0.5%
11-0000	Management	890	\$124,700	1.06	32	1.8%	n/a	-37	-0.8%	75	21	53	1	0.1%
53-0000	Transportation and Material Moving	672	\$38,400	0.63	51	5.6%	n/a	-22	-0.6%	83	33	53	-3	-0.4%
13-0000	Business and Financial Operations	622	\$78,200	0.87	31	2.1%	n/a	-38	-1.2%	61	17	42	1	0.2%
31-0000	Healthcare Support	580	\$32,700	1.02	13	3.3%	n/a	93	3.5%	95	39	41	15	2.6%
39-0000	Personal Care and Service	519	\$32,000	1.48	28	8.8%	n/a	0	0.0%	82	35	46	2	0.4%
29-0000	Healthcare Practitioners and Technical	457	\$86,300	0.61	12	1.3%	n/a	-44	-1.8%	33	13	14	6	1.2%
15-0000	Computer and Mathematical	444	\$90,300	1.13	18	1.9%	n/a	-15	-0.7%	38	8	26	4	0.9%
51-0000	Production	442	\$40,600	0.58	12	4.8%	n/a	0	0.0%	45	17	32	-5	-1.1%
47-0000	Construction and Extraction	436	\$72,500	0.73	11	6.4%	n/a	-35	-1.5%	50	14	34	2	0.3%
49-0000	Installation, Maintenance, and Repair	395	\$54,400	0.80	6	2.9%	n/a	-10	-0.5%	37	12	26	-1	-0.2%
37-0000	Building and Grounds Cleaning and Maintenance	359	\$32,800	0.82	17	5.1%	n/a	-3	-0.2%	45	20	26	-1	-0.3%
21-0000	Community and Social Service	305	\$50,700	1.37	7	1.6%	n/a	-7	-0.4%	33	11	21	0	0.0%
27-0000	Arts, Design, Entertainment, Sports, and Media	245	\$55,700	1.05	27	5.7%	n/a	-19	-1.5%	28	11	18	0	-0.2%

### Village of Glen Ellyn, IL, 2020Q2<sup>1</sup>

SOC	Occupation	Empl	Avg Ann Wages <sup>2</sup>	Current			5-Year History			1-Year Forecast				
				LQ	Unempl	Unempl Rate	Online Job Ads <sup>3</sup>	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
33-0000	Protective Service	229	\$51,200	0.81	6	2.6%	n/a	-16	-1.3%	25	11	14	-1	-0.6%
17-0000	Architecture and Engineering	108	\$85,900	0.48	5	1.7%	n/a	0	-0.1%	8	3	6	0	0.0%
23-0000	Legal	83	\$127,800	0.75	2	1.1%	n/a	-2	-0.4%	5	2	3	0	0.2%
19-0000	Life, Physical, and Social Science	61	\$75,000	0.54	3	2.2%	n/a	8	2.7%	6	1	4	0	0.5%
45-0000	Farming, Fishing, and Forestry	6	\$33,300	0.07	0	n/a	n/a	0	0.5%	1	0	1	0	-0.4%
<b>Total - All Occupations</b>		<b>12,906</b>	<b>\$58,300</b>	<b>1.00</b>	<b>566</b>	<b>3.5%</b>	<b>n/a</b>	<b>-231</b>	<b>-0.4%</b>	<b>1,432</b>	<b>576</b>	<b>875</b>	<b>-18</b>	<b>-0.1%</b>

Source: [JobsEQ®](#)

Data as of 2020Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

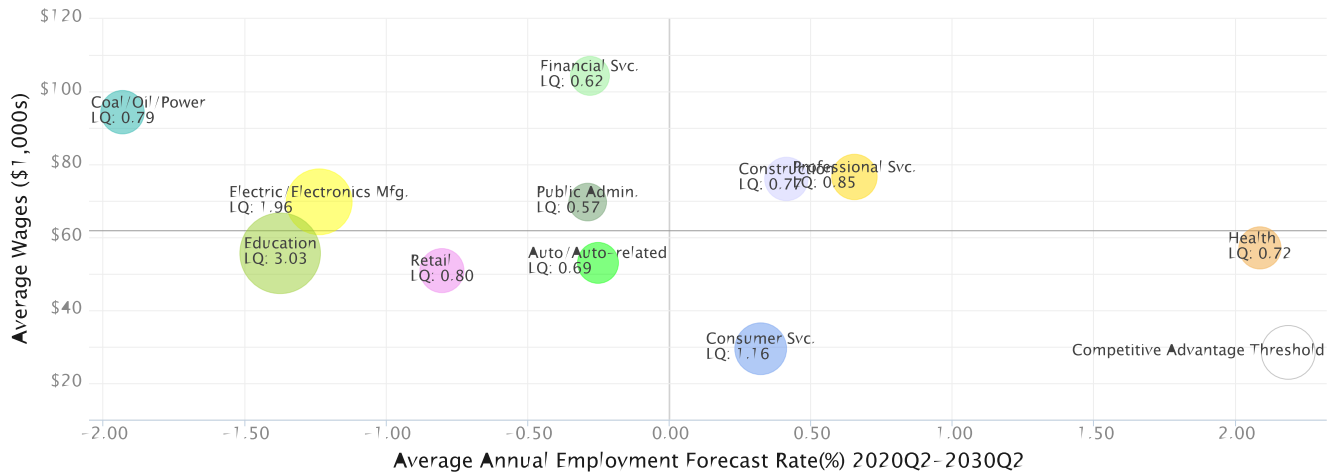
2. Wage data are as of 2019 and represent the average for all Covered Employment

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2019Q4, imputed where necessary with preliminary estimates updated to 2020Q2. Wages by occupation are as of 2019 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in the Village of Glen Ellyn, IL with the highest relative concentration is Education with a location quotient of 3.03. This cluster employs 4,019 workers in the region with an average wage of \$55,661. Employment in the Education cluster is projected to contract in the region about 1.4% per year over the next ten years.

Industry Clusters for Village of Glen Ellyn, IL as of 2020Q2



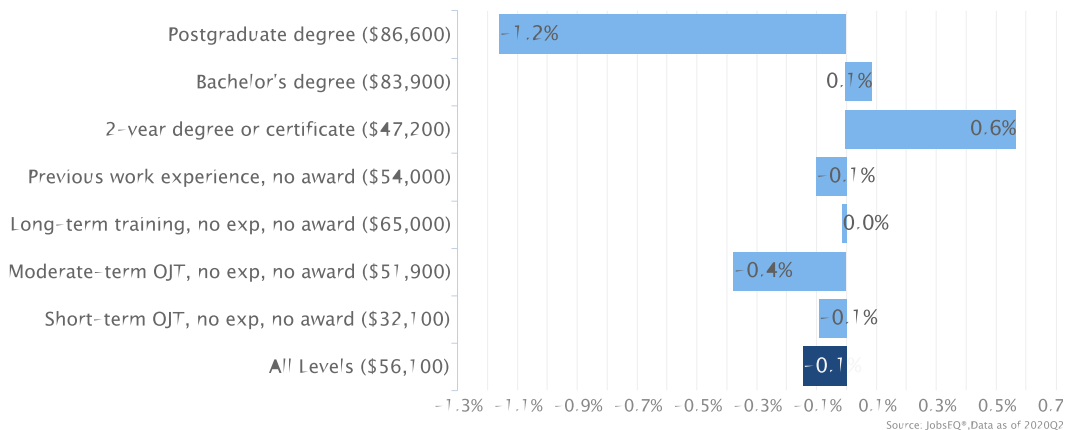
Source: JobsEQ®, Data as of 2020Q2

Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2019Q4 with preliminary estimates updated to 2020Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in the Village of Glen Ellyn, IL is projected to contract 0.1% over the next ten years, occupations typically requiring a postgraduate degree are expected to contract 1.2% per year, those requiring a bachelor's degree are expected to contract 0.1% per year, those requiring a bachelor's degree are forecast to grow 0.1% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.6% per year.

▲ Annual Average Projected Job Growth by Training Required for Village of Glen Ellyn, IL



Employment by occupation data are estimates as of 2020Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

# Village of Glen Ellyn, IL Regional Map



# FAQ

## What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

## What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

## What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

## What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

## What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the “all industry” level to the 6-digit level. The first two digits define the top level category, known as the “sector,” which is the level examined in this report.

## What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

## About This Report

This report and all data herein were produced by JobsEQ®, a product of Chmura Economics & Analytics. The information contained herein was obtained from sources we believe to be reliable. However, we cannot guarantee its accuracy and completeness.